



00000001 01 SP 0.420 **SGLP H1 0 1131 94105-615105
4 M

AAA

DATE ISSUED: 12/01/2008
MEMBER NUMBER: 400001
STATUS: Active
ACCESS CODE: AB013ZZZ
MCLE GROUP: 2
MCLE DUE (SEE INSERT): 02/02/2009



#BWNKJQM
#4000 01A9#
A Sample Member
A Sample Law Firm
The State Bar of California
180 Howard St. Fifth Floor MBS
San Francisco, CA 94105-6151

TOTAL PAYMENT

OPTIONAL DEDUCTIONS

Provide an opportunity for attorneys to learn about new developments in the law, participate in educational programs and network with colleagues

SECTIONS AND LEGAL SPECIALISTS

See reverse

OPTIONAL TAX-DEDUCTIBLE DONATIONS

FEES & COSTS

2009

MEMBER FEES, MCLE COMPLIANCE DUE FEB. 2, 2009. PENALTIES ATTACH FEB. 3, 2009

Detach this portion of the statement
and return with payment. No copies accepted.

1.	2009 Membership Fee	Active	1.	\$410.00																																
2.	Late Payment Penalty (\$100 for active lawyers, \$30 for inactive lawyers. Attaches Feb. 3)		2.																																	
3.	MCLE Non-Compliance Fee (\$75 attaches Feb. 3 to Group 2 — last names H-M) and/or Reinstatement Fee (\$200 for prior non-compliance)		3.																																	
4.	Client Security Fund Reimbursement		4.																																	
5.	Discipline Costs		5.																																	
6.	Mandatory Fee Arbitration Administrative Penalties		6.																																	
7.	Past Due and/or Reinstatement Fee		7.																																	
8.	Payments/Credits/Adjustments		8.																																	
9.	SUBTOTAL lines 1-8		9.	410.00																																
10.	Access to Justice. Helps close the justice gap for needy Californians by voluntary donations to legal aid, pursuant to AB 2301. Visit calbar.org/justicegapfund . Recommended donation: \$100		10.	100.00																																
11.	SUBTOTAL with Recommended Access to Justice Donation		11.	1,760.00																																
12.	If you wish to enter a different amount from line 10 or make no donation, write that amount here.		12.																																	
13.	SUBTOTAL with different or no Voluntary Access to Justice Donation. Add lines 9 and 12 and enter that total here.		13.																																	
14.	California Bar Foundation Provides scholarships to worthy law students and grants to law-related projects statewide. Visit calbarfoundation.org . Recommended donation: \$50		14.	50.00																																
15.	Conference of Delegates of California Bar Associations (CDCBA) Debates resolutions proposing changes in the law. Visit cdcba.org . Recommended donation: \$35		15.	35.00																																
16.	California Supreme Court Historical Society (CSCHS) Preserves and promotes California's judicial and legal history. Visit cschs.org . Recommended donation: \$25		16.	25.00																																
17.	Certified Legal Specialist Fee	Estate	17.	200.00																																
18.	Current Section Membership Visit calbar.ca.gov/sections . A,B,C,E,F,H,I,J,K,L,M,N,O,P		18.	1050.00																																
<table border="1"> <tr> <td>A. Antitrust & Unfair Competition</td> <td>\$75</td> <td>I. Law Practice, Management & Technology</td> <td>\$75</td> </tr> <tr> <td>B. Business Law</td> <td>\$75</td> <td>J. Litigation</td> <td>\$75</td> </tr> <tr> <td>C. Criminal Law</td> <td>\$75</td> <td>K. Public Law</td> <td>\$75</td> </tr> <tr> <td>D. Environmental Law</td> <td>\$75</td> <td>L. Real Property Law</td> <td>\$75</td> </tr> <tr> <td>E. Family Law</td> <td>\$75</td> <td>M. Solo Practice & Small Firm</td> <td>\$75</td> </tr> <tr> <td>F. Intellectual Property Law</td> <td>\$75</td> <td>N. Taxation</td> <td>\$75</td> </tr> <tr> <td>G. International Law</td> <td>\$75</td> <td>O. Trusts & Estates</td> <td>\$75</td> </tr> <tr> <td>H. Labor & Employment Law</td> <td>\$75</td> <td>P. Workers' Compensation</td> <td>\$75</td> </tr> </table>					A. Antitrust & Unfair Competition	\$75	I. Law Practice, Management & Technology	\$75	B. Business Law	\$75	J. Litigation	\$75	C. Criminal Law	\$75	K. Public Law	\$75	D. Environmental Law	\$75	L. Real Property Law	\$75	E. Family Law	\$75	M. Solo Practice & Small Firm	\$75	F. Intellectual Property Law	\$75	N. Taxation	\$75	G. International Law	\$75	O. Trusts & Estates	\$75	H. Labor & Employment Law	\$75	P. Workers' Compensation	\$75
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19.	Add a Section	Shade the bubble(s) and add the increased amount	\$	19. +																																
20.	Drop a Section	Shade the bubble(s) and subtract the reduced amount	\$ ()	20. -																																
21.	Legislative Activity Members who do not want to fund the State Bar's lobbying and other legislative activity may deduct \$5. (See B&P §6140.05)		\$ ()	21.																																
22.	Bar Relations & Elimination of Bias Members who do not want to fund programs that support voluntary bar associations or address bias in the legal profession may deduct \$5. (See <i>Keller v. State Bar of California</i> (1990) 496 U.S.1)		\$ ()	22.																																
23.	Fee Scaling Declaration on reverse must accompany payment (active members only). Deadline to scale Feb. 2, 2009		\$ ()	23.																																
24.	TOTAL PAYMENT. Choose line 11 or line 13 as subtotal and add to it lines 14-23. Pay online, with no bank fee, at calbar.ca.gov or make checks payable to the State Bar of California and mail in the enclosed envelope by Feb. 2, 2009, to avoid penalty. U.S. dollars only		\$	24.																																

400001 AAA
A Sample Member

Use for Sections Only
(lines 19 & 20)

Add		Drop
<input type="radio"/>	A	<input type="radio"/>
<input type="radio"/>	B	<input type="radio"/>
<input type="radio"/>	C	<input type="radio"/>
<input type="radio"/>	D	<input type="radio"/>
<input type="radio"/>	E	<input type="radio"/>
<input type="radio"/>	F	<input type="radio"/>
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<input type="radio"/>	L	<input type="radio"/>
<input type="radio"/>	M	<input type="radio"/>
<input type="radio"/>	N	<input type="radio"/>
<input type="radio"/>	O	<input type="radio"/>
<input type="radio"/>	P	<input type="radio"/>

STATE BAR OF CALIFORNIA
P.O. BOX 2142
LOS ANGELES, CA 90084-2142

ENCLOSED TOTAL (blue or black ink only) \$

Year	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099
0400001	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099

calbar.ca.gov/feestatement

1-888-800-3400

2009 Annual Fee Statement

- 1. 2009 Membership Fee** Must be paid online or postmarked by Feb. 2, 2009 (Bus. & Prof. Code §§6140, 6141). Failure to pay will lead to penalties and suspension (§6143).
- Active Membership Fee** \$410. To transfer from inactive to active status, submit the required form (calbar.ca.gov/active) by fax or mail. 2009 Active Fee: General Fund, \$315 (B&P §6140); Client Security Fund, \$40 (§6140.55); Discipline, \$25 (§6140.6); LAP, \$10 (§6140.9); IT Special Assessment, \$10 (§6140.35); and Building Fund, \$10 (§6140.3). The IT assessment will be used to upgrade the information technology system, including purchasing and maintenance costs and both computer hardware and software. Expires Jan. 1, 2011.
- Inactive Membership Fee** \$125. For current active members to change status and qualify for the 2009 inactive fee, the required status change form (calbar.ca.gov/inactive) must be completed and postmarked by Feb. 2, 2009. The membership fee for inactive attorneys 70 years or older is waived. 2009 Inactive Fee: General Fund, \$75 (B&P §6141); Client Security Fund, \$10 (§6140.55); Discipline, \$25 (§6140.6); LAP, \$5 (§6140.9); and Building Fund, \$10 (§6140.3).
- Multijurisdictional Practice (MJP) Fee** \$410. Applies to out-of-state attorneys registered with the State Bar as legal services attorneys or in-house counsel.
- 2. Late Payment Penalty** If fees are not paid online or postmarked by Feb. 2, 2009, members will be assessed a penalty on Feb. 3, 2009 (\$100 for active members/\$30 for inactive members).
- 3. MCLE Non-Compliance Fee** Members of Group 2 (last names H-M) whose MCLE compliance is not submitted online or postmarked by Feb. 2, 2009, will be assessed a \$75 non-compliance fee on Feb. 3, 2009. Those who fail to comply will be placed on administrative inactive status and assessed a \$200 reinstatement fee.
- 4. Client Security Fund Reimbursement** Amount owed to Client Security Fund (Bus. & Prof. Code §6140.5(c)).
- 5. Discipline Costs** The cost of disciplinary proceedings against a member awarded to the State Bar (Bus. & Prof. Code §§6086.10, 6140.7).
- 6. Mandatory Fee Arbitration Administrative Penalties** Members who do not pay an arbitration award may be assessed administrative penalties (Bus. & Prof. Code §6203(d)(3)).
- 7. Past Due and/or Reinstatement Fee** Amount from prior year(s). A reinstatement fee of \$100 will be assessed to any member suspended for non-payment.
- 8. Payments/Credits/Adjustments** Adjustments from changes in status, overpayments from previous years, or payments made and applied in current year.
- 9. SUBTOTAL** Lines 1-8. Mandatory fees, must be paid by Feb. 2, 2009.

- 10. Voluntary Access to Justice Donation** Contributions will be placed in the Justice Gap Fund for distribution to eligible legal services programs (Bus. & Prof. Code §6033). Contributions are deductible as charitable contributions to the extent provided by law. Visit calbar.org/justicegapfund. Members may contribute more or less than the recommended donation or elect to make no donation. If you wish to contribute an amount different from the recommended \$100, enter that amount on line 12 and see directions below for line 13.
- 11. SUBTOTAL with Voluntary Access to Justice Donation** Your mandatory fees plus the \$100 recommended donation to the Justice Gap Fund.
- 12.** If you want to change the amount of the Voluntary Access to Justice Donation or make no donation, write in the appropriate amount.
- 13. SUBTOTAL with different or no Voluntary Access to Justice Donation** If you entered an amount on line 12, please add lines 9 and 12 and enter the amount of your subtotal.
- 14. California Bar Foundation** Contributions are deductible as charitable contributions to the extent provided by law. Visit calbarfoundation.org.
- 15. Conference of Delegates of California Bar Associations (CDCBA)** Contributions are not deductible as charitable contributions, but any portion of the contribution not allocated by CDCBA for lobbying expenditures may be deductible as an ordinary and necessary business expense (IRC §162(e)). CDCBA estimates that approximately 50 percent of any contribution will be spent on lobbying. Visit cdcba.org.
- 16. California Supreme Court Historical Society (CSCHS)** Contributions are deductible as charitable contributions to the extent provided by law. Visit cschs.org.
- 17. Certified Legal Specialist Fee** Applies to members holding a certificate of specialization. \$200 per specialty. To resign from the program, submit the Certified Specialist Resignation Form, found at californiaspecialist.org/forms. Fees paid after Feb. 2 will be assessed a \$50 penalty.
- 18. Current Section Membership** For information on sections, visit calbar.ca.gov/sections.
- 19-20. Renew Section Membership** Add or drop a section.
- 21. Legislative Activity** Members who do not want to fund lobbying and other legislative activity may deduct \$5 (Bus. & Prof. Code §6140.05).
- 22. Bar Relations & Elimination of Bias** Members who do not want to fund activities with voluntary bar associations or programs that address concerns of access and bias in the legal profession and the justice system may deduct \$5 (*Keller v. State Bar of California* (1990) 496 U.S.1).
- 23. Scaling** Active members with qualifying income only. See Fee Scaling Criteria and Scaling Declaration (right). If eligible, deduct \$102.50. If the State Bar determines you are ineligible, you will be responsible for the full fee and any applicable late payment penalty.
- 24. TOTAL PAYMENT** Choose line 11 or line 13 as subtotal and add to it lines 14-23 (U.S. dollars only).

- OVERPAYMENT/UNDERPAYMENT**
- Overpayment** If a member pays too much, the bar may either return the overpayment or contact the member to determine its allocation.
- Underpayment** Payments received will be used to first satisfy the annual membership fees, costs and penalties, regardless of any other optional designations made, such as section membership or donations.
- OPT OUT**
- The State Bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. Those opting out will not receive information about special programs, services and benefits. The State Bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes.
- Members may opt out (1) on the Web — go to My State Bar Profile>Account Information>Update My Mailing Preferences (opt out); (2) by e-mailing a request to memrec@calbar.ca.gov (include your bar number); or (3) by calling 1-888-800-3400 to receive a form that can be returned by fax or mail.
- FEE SCALING CRITERIA**
- An active member who can demonstrate total gross annual individual income from all sources of less than \$40,000 presumptively qualifies for a waiver of 25 percent of the annual membership fee.
- In general, gross annual income is based on the **total income** (not adjusted gross income) as listed on your federal income tax form. **For 2009, gross annual income should be based on your earnings for 2008.** For joint return filers, exclude wages and salary earned by your spouse. For other income jointly earned (i.e., interest, dividends, business income, rents and royalties), include 50 percent of joint earnings in the calculation of individual gross income.
- Members who scale may be audited and required to submit recent tax returns or other proof of eligibility. Members found to be ineligible must pay full fees and applicable late payment penalty.
- Scaling does not apply to new admittees admitted on June 1, 2009, and after.
- For additional information regarding the fee scaling criteria, refer to the State Bar's Web site at calbar.ca.gov.
- CHANGE OF ADDRESS**
- Under Bus. & Prof. Code §6002.1, members have 30 days to notify the State Bar about a change of address. Complete information about changing an address can be found at calbar.ca.gov/addresschange. The change can be made online, by mail or by fax, and if done by mail or fax, must include a photocopy of one piece of identification, such as a driver's license, State Bar membership card, passport, California identification card, military identification card or birth certificate.

SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25 percent reduction (\$102.50) in their annual membership fee and may pay an adjusted fee of \$307.50 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 23.

I am an active member of The State Bar of California. To the best of my information and belief, in tax year 2008 my total gross annual individual income from all sources was less than \$40,000. I will maintain financial records for a minimum of two years supporting my declaration and will provide them to the State Bar in the event of an audit (Business & Professions Code §6141.1(a)). If I am found ineligible, I will pay full fees and any applicable late payment penalty.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Name: A Sample Member

Bar Number: 400001

Signature

Date (deadline is February 2, 2009)

DO NOT WRITE BELOW THIS LINE